

**INSTRUCTIONS:**

To deposit ASAT ordinary shares into the ADS program, a holder must:

1. Complete and sign Attachment A in favor of The Bank of New York. Minimum no. of ordinary shares which can be deposited is 15. Each ADS represents 15 ordinary shares.
2. Complete Attachment B with delivery information for the ADS with your broker's name, DTC participant No. and Account no. and provide contact information.
3. Attach check payable to **The Bank of New York** for the correct amount. Bank of New York currently charges \$0.05 per ADS for deposit into the ADS program with a **minimum fee of \$5.00.**
4. Fax to ASAT and Bank of New York per the delivery instructions given, then mail the completed forms along with your check to:

ASAT Holdings Limited  
C/O BNY MELLON Shareowner Services  
Investment Services Department  
P O Box 1958  
Newark, New Jersey 07101-9774

Bank of New York ADS contact information:

ASAT Holdings Limited 1-888-BNY-ADRS / International calls 1-212-815-3700

<http://www.adrbny.com/shareholder.jsp>

You should include contact information on the Attachment A and B so you can be contacted if there are any questions.

Name: \_\_\_\_\_

Tel/email: \_\_\_\_\_

**Attachment A**

**To be Completed and Signed by ALL Shareholders Who Wish to Deposit  
Shares into ASAT Holdings Limited's ADS Program**

**DELIVERY INSTRUCTIONS**

ASAT Holdings Limited  
Fax: (852) 2407-1868  
Attention: General Counsel

The Bank of New York  
Fax: (212) 571-3050 / (852) 2877-0863  
Attention: Tom DiVivo / Kammy Yuen

HSBC Custody and Clearing Hong Kong  
Fax: (852) 2802-7697  
Attention: Kenny Lam

Date: \_\_\_\_\_

*Re: Transfer of Ordinary Shares of ASAT Holdings Limited (the "Company") in the Form of ADSs to  
Brokerage Account*

Please use this fax as my authorization to transfer \_\_\_\_\_ ordinary shares of the Company  
to my account at \_\_\_\_\_ (*name of the broker*) through DTC as follows:

- Broker Name: \_\_\_\_\_
- DTC Participant Number: \_\_\_\_\_
- Beneficial Account Number: \_\_\_\_\_
- Beneficial Account Name: \_\_\_\_\_
- Number of ADS to be issued: \_\_\_\_\_

Here is the U.S. based contacts at my broker:

- Name of Contact Person: \_\_\_\_\_
- Telephone: \_\_\_\_\_
- E-mail: \_\_\_\_\_

Very truly yours,

By: \_\_\_\_\_  
Name:  
Title:

**Attachment B**

**To be Completed and Signed by ALL Shareholders Who Wish to Deposit  
Shares into ASAT Holdings Limited's ADS Program**

**INSTRUMENT OF TRANSFER**

To: ASAT Holdings Limited  
Fax: (852) 2407-1868  
Attention: General Counsel

I/We, \_\_\_\_\_ (the Transferor)

for the value received DO HEREBY transfer to

**The Bank of New York** (the Transferee)

the \_\_\_\_\_ ordinary shares standing in my/our name in the undertaking called

**ASAT Holdings Limited**

to hold the same unto the Transferee

Dated: \_\_\_\_\_, 200\_\_

Signed by the Transferor

in the presence of:

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Transferor